



Individual / Joint Account – Documents Requirement 個人/聯名帳戶 – 證明文件要求	Individual / Joint Account – Document Check List 個人/聯名帳戶 – 文件清單
<p>1. Copy of HKID / Passport of applicants 申請人的身份證副本*</p> <p>- If you are HK permanent residents, please provide your HK Permanent Identity Card 若閣下是香港永久性居民，請提供香港永久性身份證</p> <p>- If you are non-permanent residents, please provide your HK Identity Card and a valid travel document E.g. Passport 若閣下非香港永久性居民，請提供閣下的香港身份證及有效旅遊證件，如：護照</p> <p>- If you are not HK residents, please provide your valid document. E.g. China ID Card / Passport, and landing slip 若閣下不是香港居民，請提供帳戶持有人之有效證件，如：中國身份證 / 護照 及入境紙條</p> <p>2. Address Proof of applicants within recent three months (P.O. Box is not acceptable) 申請人三個月內有效的地址證明 (郵政信箱恕不接受)</p>	<p>1. Account Opening Form 開立帳戶表格</p> <p>2. CRS Form 共同匯報標準(CRS)表格</p> <p>3. Personal Information Collection Statement concerning Hong Kong Investor Identification Regime (HKIDR) 有關香港投資者識別碼制度及場外證券交易匯報制度的個人資料收集聲明</p> <p>4. Investor Characteristic Questionnaire 投資者分類問卷</p> <p>5. Risk Disclosure Statement 風險披露聲明</p> <p>6. Authorization Letter for Client Securities (Margin Account) 客戶證券授權書 (保證金帳戶)</p> <p>Real-time Quote Services Application Form (If applicable) 實時報價服務申請表 (如適用)</p> <p>Employer Consent Letter (If applicable) 僱主書面同意信 (如適用)</p> <p><i>For SFC License person or an employee of a licensed registered person</i> 持有證監會牌照/持牌公司之僱員</p>

Please provide all the requested documents for account opening.

請客戶提供所有要求文件，以便立即開戶。